

# Abbvie

## Dividend Yield Theory

Ticker	ABBV
Price	167.59
Fair Price	134.58
Under/Over	24.53%
Dividend	6.20
Yield	3.70%
Trailing	4.61%

## P/E Multiple

Ticker	ABBV
Price	167.59
Fair Price	317.28
Under/Over	-47.18%
EPS	11.21
Current P/E	14.95
Trailing P/E	28.30

## Price / FCF per Share

Ticker	ABBV
Price	167.59
Fair Price	137.02
Under/Over	22.31%
FCF	14.01
Current P/FCF	11.96
Trailing P/FCF	9.78

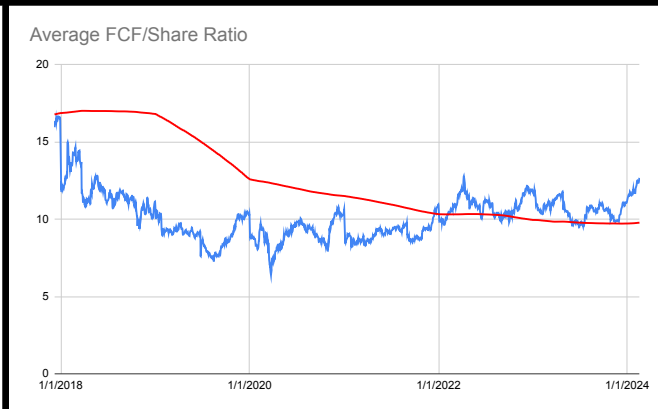
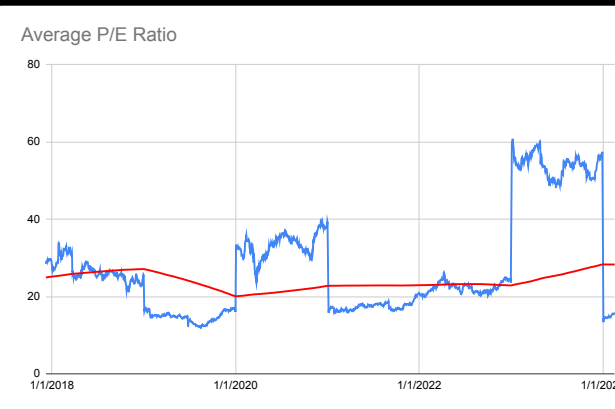
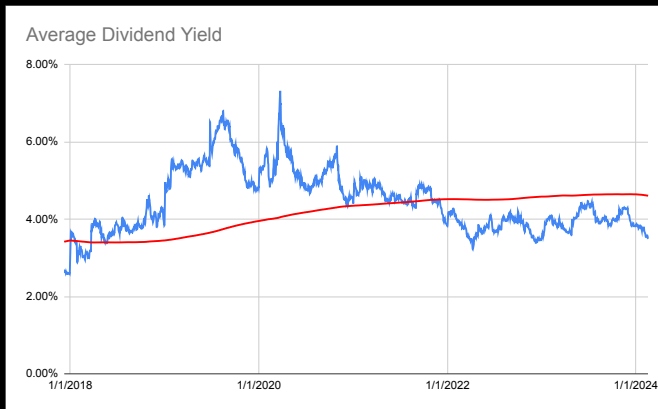
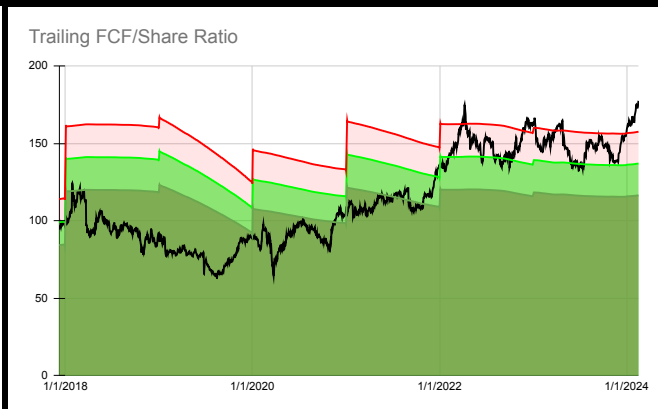
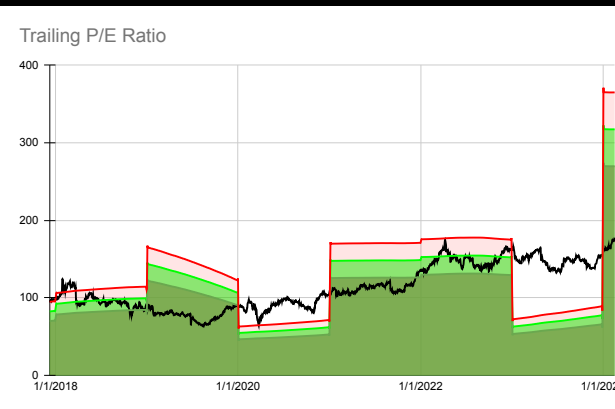
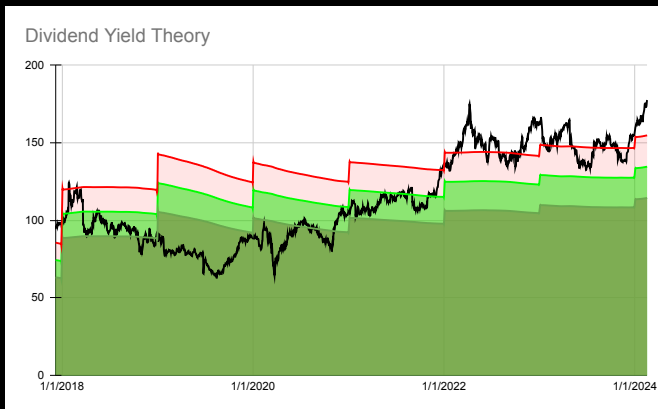
## Combined

Ticker	ABBV
Price	167.59
Fair Price	196.29
Under/Over	-14.62%

## Dividend Yield Theory

## P/E Multiple

## FCF Per Share



# Accenture PLC

## Dividend Yield Theory

Ticker	ACN
Price	370.91
Fair Price	373.10
Under/Over	-0.59%
Dividend	5.16
Yield	1.39%
Trailing	1.38%

## P/E Multiple

Ticker	ACN
Price	370.91
Fair Price	343.12
Under/Over	8.10%
EPS	12.22
Current P/E	30.35
Trailing P/E	28.08

## Price / FCF per Share

Ticker	ACN
Price	370.91
Fair Price	299.43
Under/Over	23.87%
FCF	14.37
Current P/FCF	25.81
Trailing P/FCF	20.83

## Combined

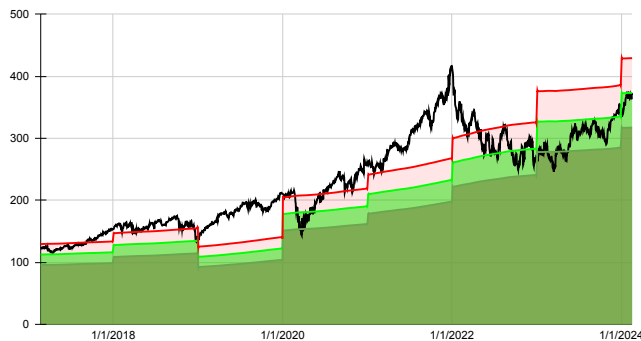
Ticker	ACN
Price	370.91
Fair Price	338.55
Under/Over	9.56%

## Dividend Yield Theory

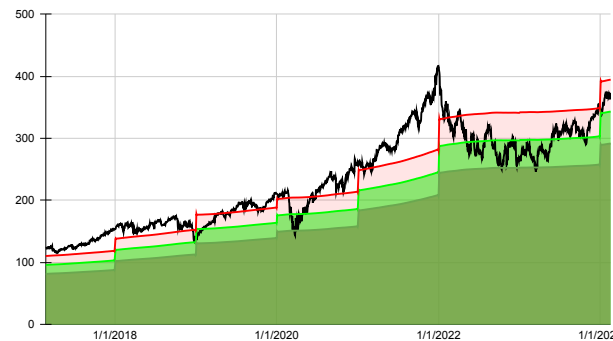
## P/E Multiple

## FCF Per Share

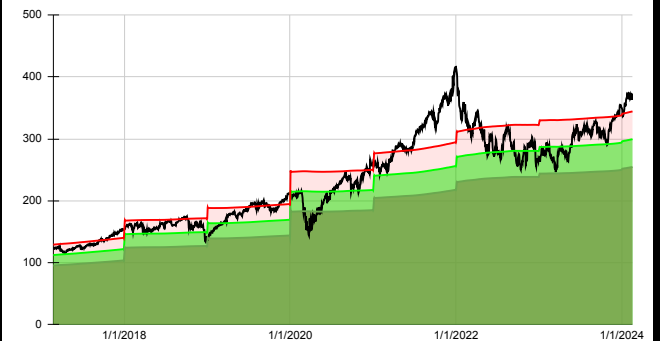
Dividend Yield Theory



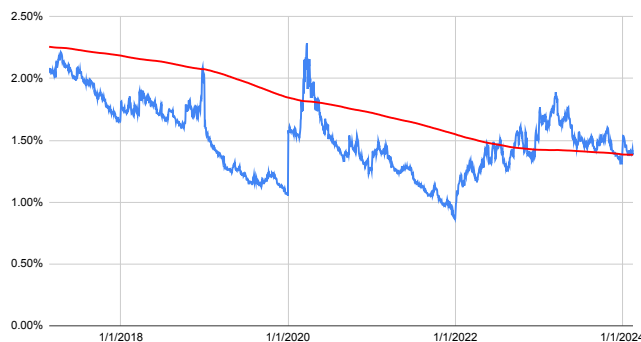
Trailing P/E Ratio



Trailing FCF/Share Ratio



Average Dividend Yield



Average P/E Ratio



Average FCF/Share Ratio



# Automatic Data Processing

## Dividend Yield Theory

Ticker	ADP
Price	247.08
Fair Price	264.29
Under/Over	-6.51%
Dividend	5.60
Yield	2.27%
Trailing	2.12%

## P/E Multiple

Ticker	ADP
Price	247.08
Fair Price	259.37
Under/Over	-4.74%
EPS	8.63
Current P/E	28.63
Trailing P/E	30.05

## Price / FCF per Share

Ticker	ADP
Price	247.08
Fair Price	196.07
Under/Over	26.02%
FCF	6.20
Current P/FCF	39.85
Trailing P/FCF	31.62

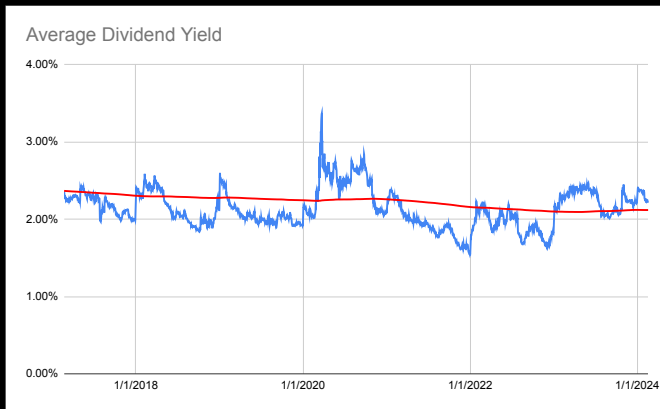
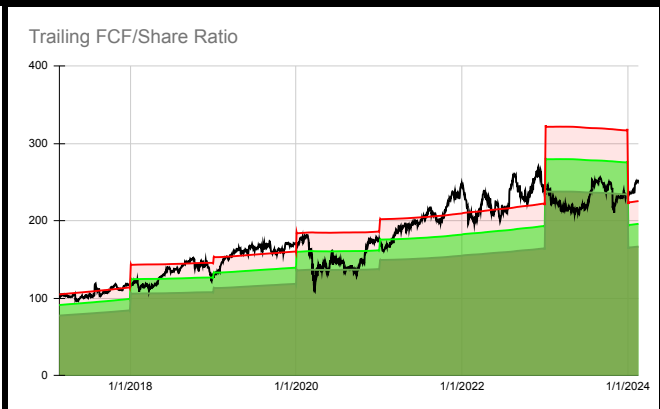
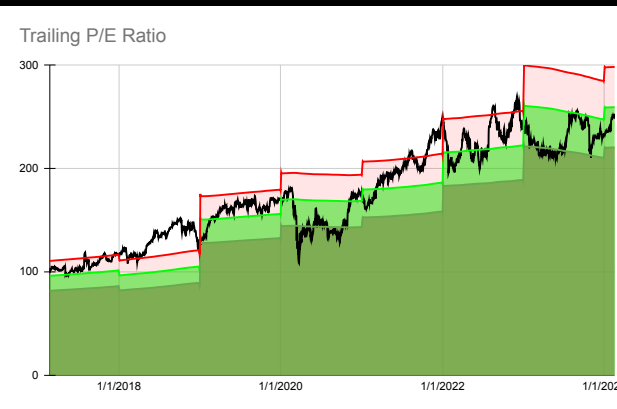
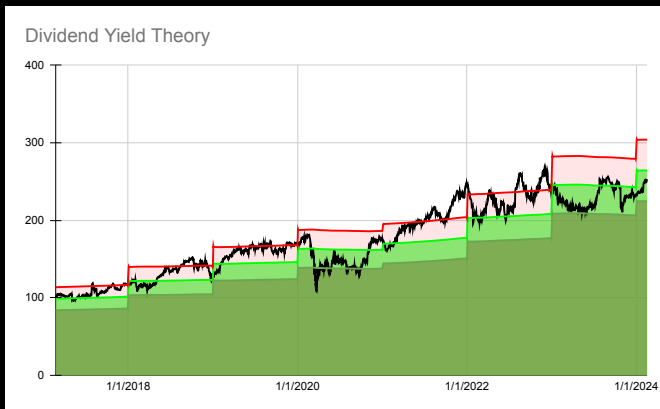
## Combined

Ticker	ADP
Price	247.08
Fair Price	239.91
Under/Over	2.99%

## Dividend Yield Theory

## P/E Multiple

## FCF Per Share



# Applied Materials

## Dividend Yield Theory

Ticker	AMAT
Price	166.97
Fair Price	111.97
Under/Over	49.13%
Dividend	1.28
Yield	0.77%
Trailing	1.14%

## P/E Multiple

Ticker	AMAT
Price	166.97
Fair Price	143.40
Under/Over	16.43%
EPS	8.56
Current P/E	19.51
Trailing P/E	16.75

## Price / FCF per Share

Ticker	AMAT
Price	166.97
Fair Price	169.76
Under/Over	-1.64%
FCF	9.08
Current P/FCF	18.38
Trailing P/FCF	18.69

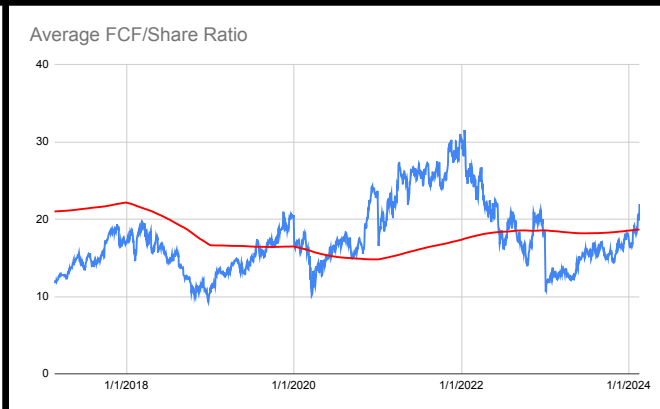
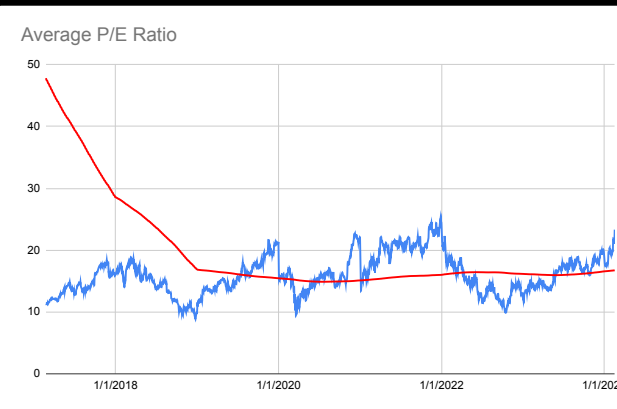
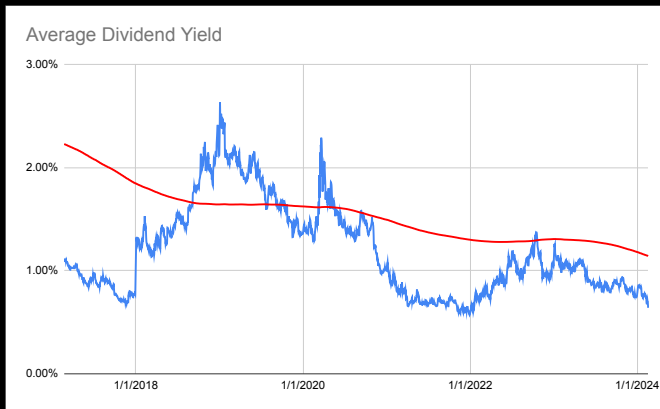
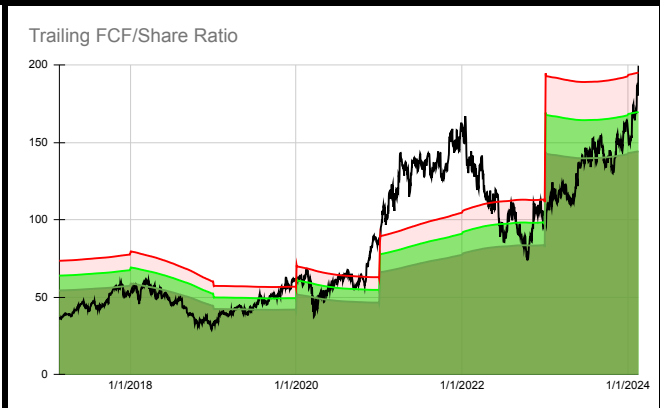
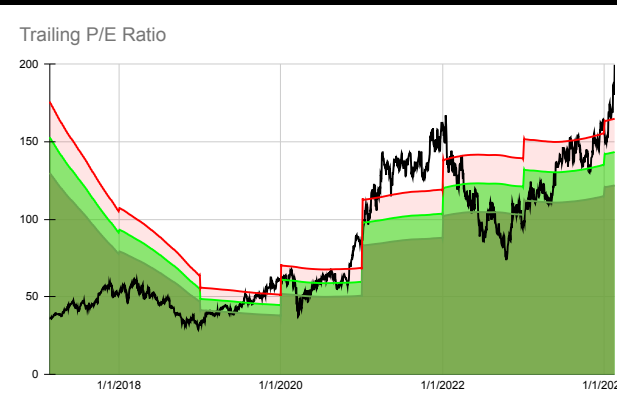
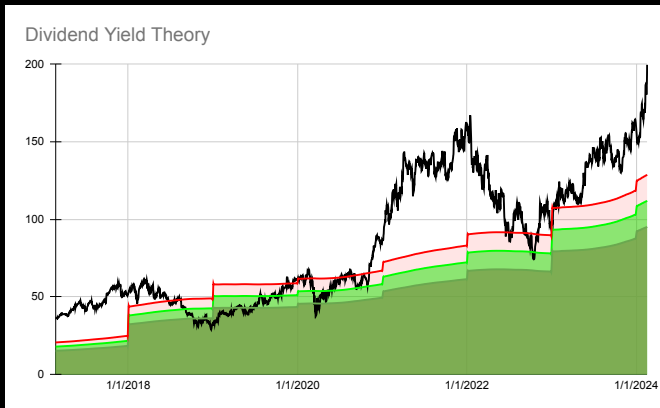
## Combined

Ticker	AMAT
Price	166.97
Fair Price	141.71
Under/Over	17.83%

## Dividend Yield Theory

## P/E Multiple

## FCF Per Share



# ASML Holdings

## Dividend Yield Theory

Ticker	ASML
Price	890.54
Fair Price	644.76
Under/Over	38.12%
Dividend	6.58
Yield	0.74%
Trailing	1.02%

## P/E Multiple

Ticker	ASML
Price	890.54
Fair Price	777.86
Under/Over	14.49%
EPS	19.30
Current P/E	46.14
Trailing P/E	40.30

## Price / FCF per Share

Ticker	ASML
Price	890.54
Fair Price	529.57
Under/Over	68.16%
FCF	14.15
Current P/FCF	62.92
Trailing P/FCF	37.41

## Combined

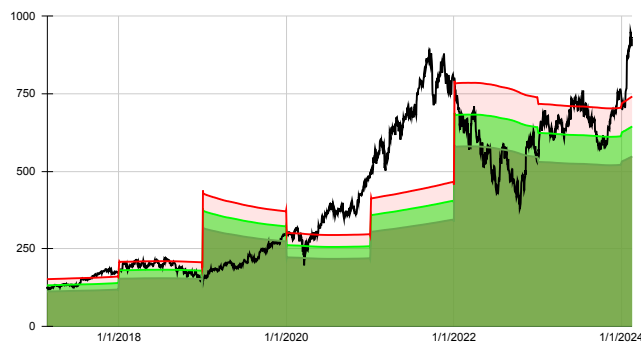
Ticker	ASML
Price	890.54
Fair Price	650.73
Under/Over	36.85%

## Dividend Yield Theory

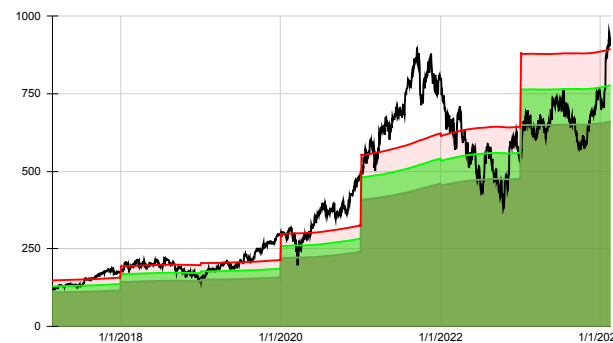
## P/E Multiple

## FCF Per Share

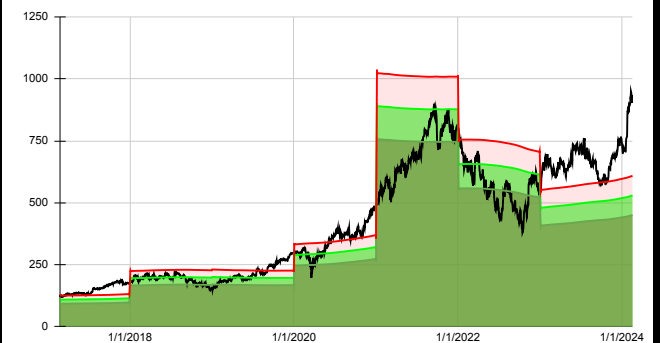
Dividend Yield Theory



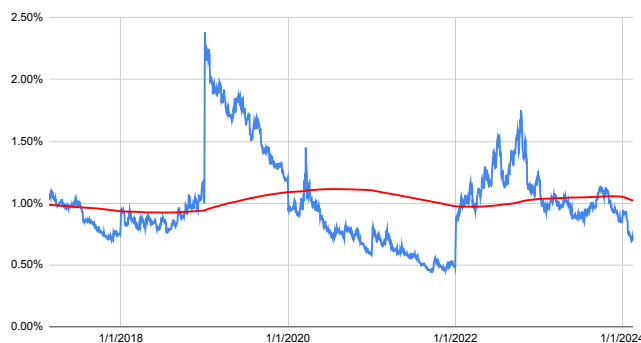
Trailing P/E Ratio



Trailing FCF/Share Ratio



Average Dividend Yield



Average P/E Ratio



Average FCF/Share Ratio



# Broadcom

## Dividend Yield Theory

Ticker	AVGO
Price	1,200.01
Fair Price	632.82
Under/Over	89.63%
Dividend	21.00
Yield	1.75%
Trailing	3.32%

## P/E Multiple

Ticker	AVGO
Price	1,200.01
Fair Price	1,120.74
Under/Over	7.07%
EPS	33.95
Current P/E	35.35
Trailing P/E	33.01

## Price / FCF per Share

Ticker	AVGO
Price	1,200.01
Fair Price	622.84
Under/Over	92.67%
FCF	42.69
Current P/FCF	28.11
Trailing P/FCF	14.59

## Combined

Ticker	AVGO
Price	1,200.01
Fair Price	792.13
Under/Over	51.49%

## Dividend Yield Theory

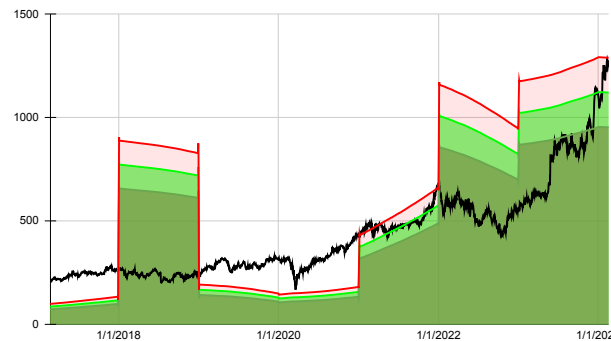
## P/E Multiple

## FCF Per Share

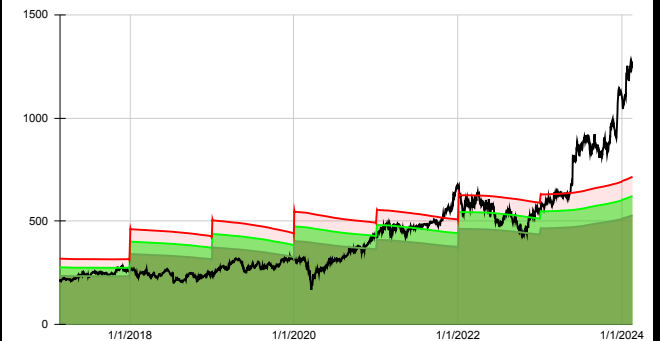
Dividend Yield Theory



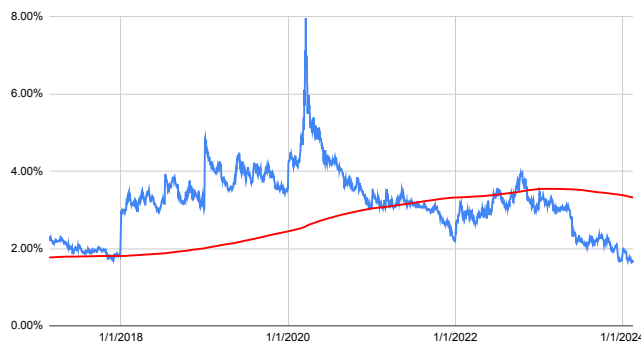
Trailing P/E Ratio



Trailing FCF/Share Ratio



Average Dividend Yield



Average P/E Ratio



Average FCF/Share Ratio



# Cintas

## Dividend Yield Theory

Ticker	CTAS
Price	617.54
Fair Price	509.44
Under/Over	21.22%
Dividend	5.40
Yield	0.87%
Trailing	1.06%

## P/E Multiple

Ticker	CTAS
Price	617.54
Fair Price	481.87
Under/Over	28.15%
EPS	14.01
Current P/E	44.08
Trailing P/E	34.39

## Price / FCF per Share

Ticker	CTAS
Price	617.54
Fair Price	432.47
Under/Over	42.79%
FCF	13.01
Current P/FCF	47.45
Trailing P/FCF	33.23

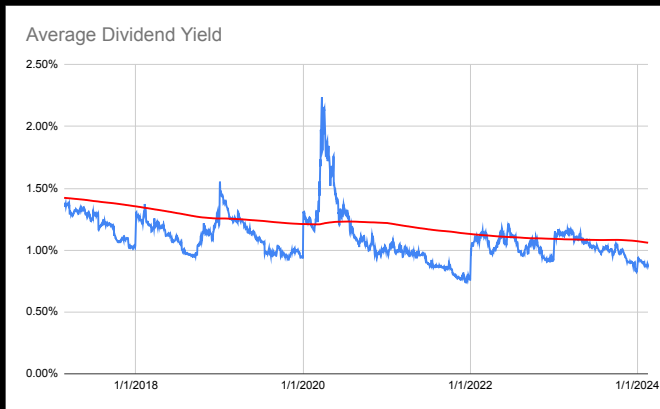
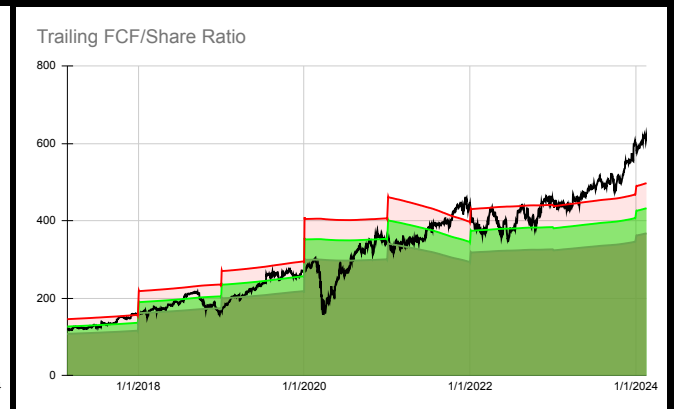
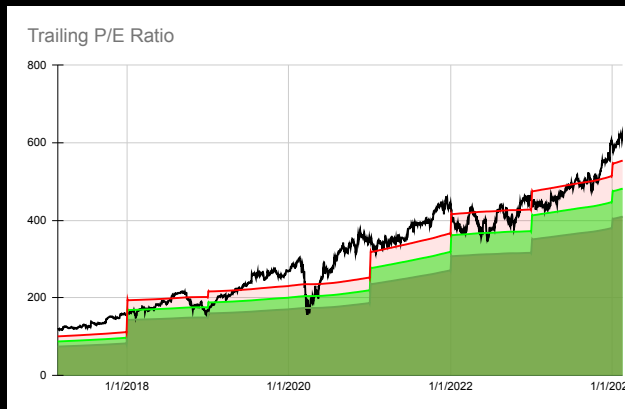
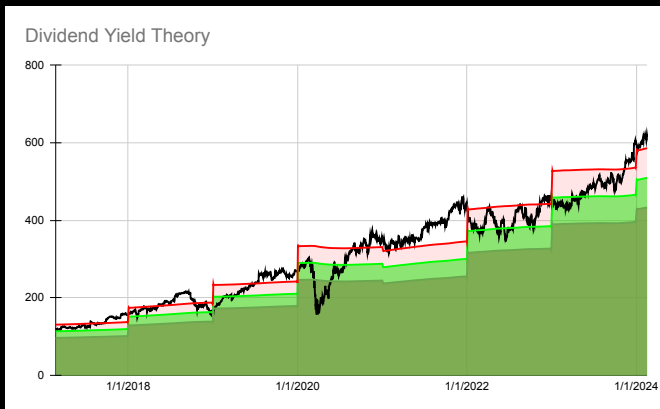
## Combined

Ticker	CTAS
Price	617.54
Fair Price	474.59
Under/Over	30.12%

## Dividend Yield Theory

## P/E Multiple

## FCF Per Share



# Domino's Pizza

## Dividend Yield Theory

Ticker	DPZ
Price	433.53
Fair Price	459.72
Under/Over	-5.70%
Dividend	4.84
Yield	1.12%
Trailing	1.05%

## P/E Multiple

Ticker	DPZ
Price	433.53
Fair Price	418.95
Under/Over	3.48%
EPS	14.76
Current P/E	29.37
Trailing P/E	28.38

## Price / FCF per Share

Ticker	DPZ
Price	433.53
Fair Price	389.68
Under/Over	11.25%
FCF	13.45
Current P/FCF	32.22
Trailing P/FCF	28.96

## Combined

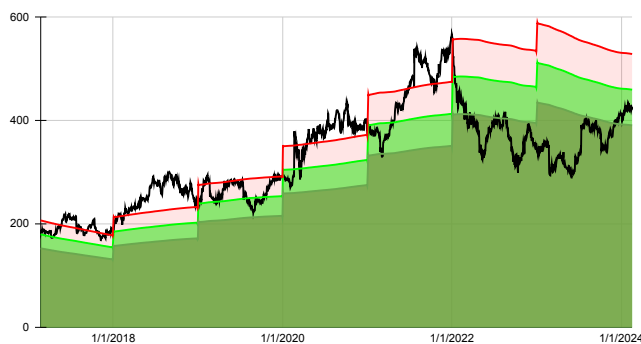
Ticker	DPZ
Price	433.53
Fair Price	422.78
Under/Over	2.54%

## Dividend Yield Theory

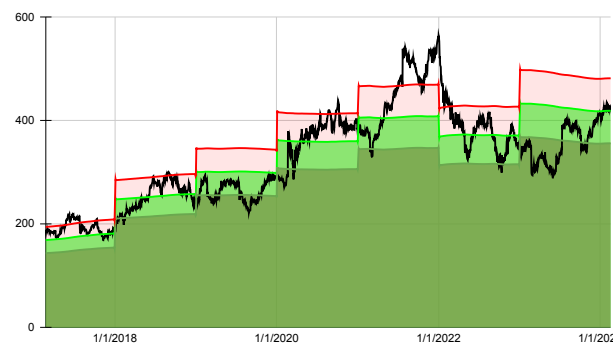
## P/E Multiple

## FCF Per Share

Dividend Yield Theory



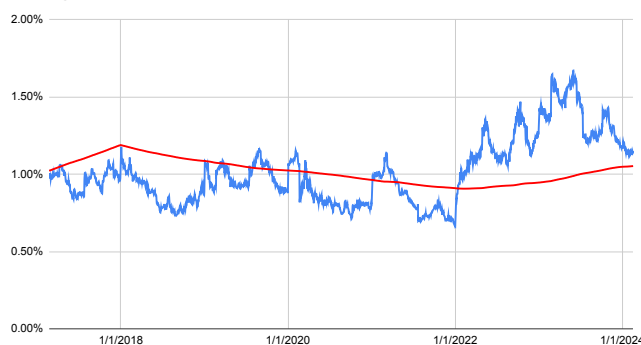
Trailing P/E Ratio



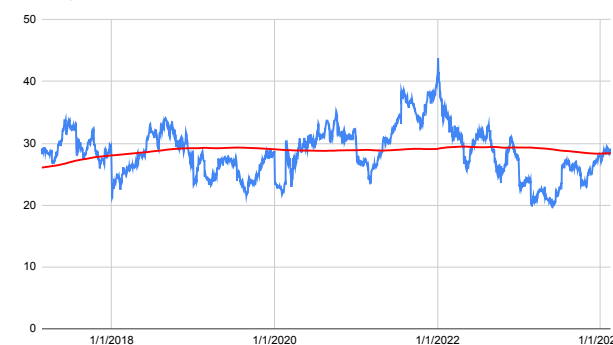
Trailing FCF/Share Ratio



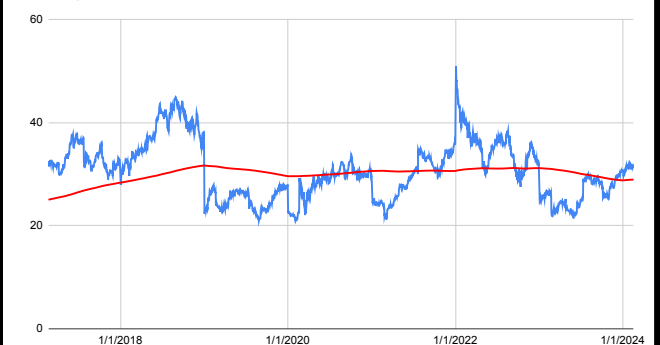
Average Dividend Yield



Average P/E Ratio



Average FCF/Share Ratio





# Expeditors International of Washington

## Dividend Yield Theory

Ticker	EXPD
Price	123.69
Fair Price	112.46
Under/Over	9.99%
Dividend	1.38
Yield	1.12%
Trailing	1.23%

## P/E Multiple

Ticker	EXPD
Price	123.69
Fair Price	95.13
Under/Over	30.02%
EPS	5.33
Current P/E	23.21
Trailing P/E	17.85

## Price / FCF per Share

Ticker	EXPD
Price	123.69
Fair Price	152.53
Under/Over	-18.91%
FCF	9.07
Current P/FCF	13.63
Trailing P/FCF	16.81

## Combined

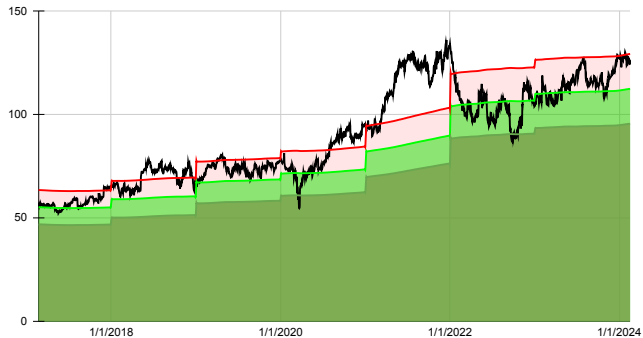
Ticker	EXPD
Price	123.69
Fair Price	120.04
Under/Over	3.04%

## Dividend Yield Theory

## P/E Multiple

## FCF Per Share

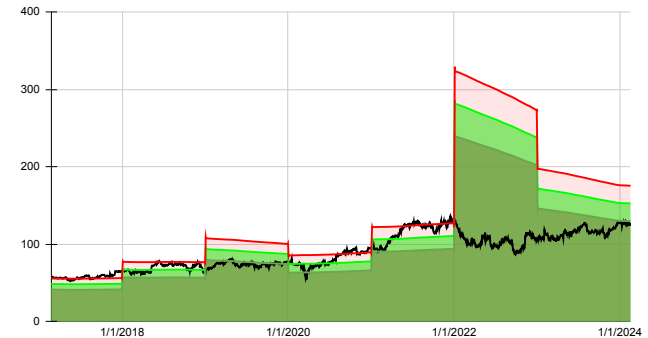
Dividend Yield Theory



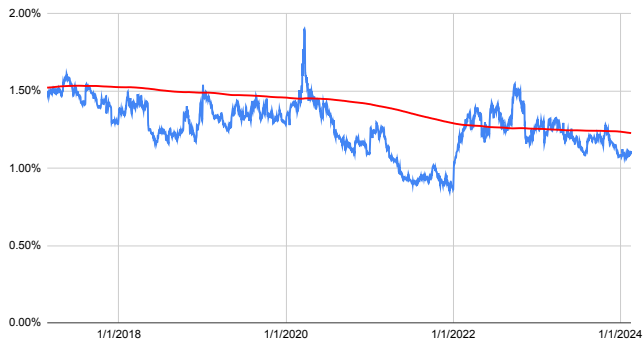
Trailing P/E Ratio



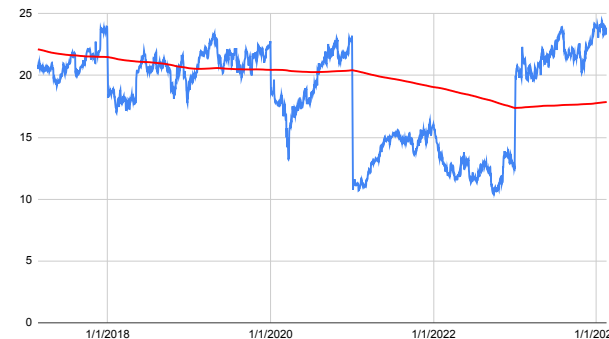
Trailing FCF/Share Ratio



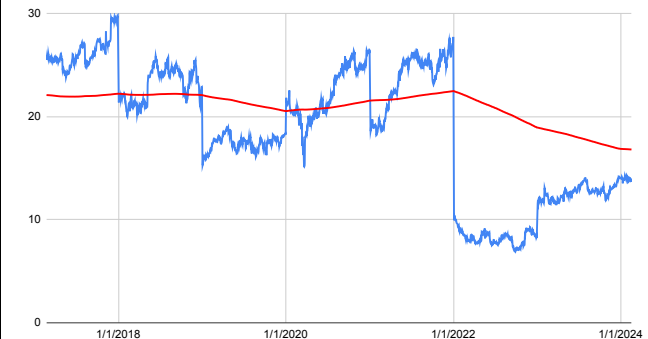
Average Dividend Yield



Average P/E Ratio



Average FCF/Share Ratio



# Fastenal

## Dividend Yield Theory

Ticker	FAST
Price	69.84
Fair Price	64.58
Under/Over	8.14%
Dividend	1.56
Yield	2.23%
Trailing	2.42%

## P/E Multiple

Ticker	FAST
Price	69.84
Fair Price	57.36
Under/Over	21.75%
EPS	2.03
Current P/E	34.40
Trailing P/E	28.26

## Price / FCF per Share

Ticker	FAST
Price	69.84
Fair Price	75.61
Under/Over	-7.63%
FCF	2.20
Current P/FCF	31.69
Trailing P/FCF	34.31

## Combined

Ticker	FAST
Price	69.84
Fair Price	65.85
Under/Over	6.06%

## Dividend Yield Theory

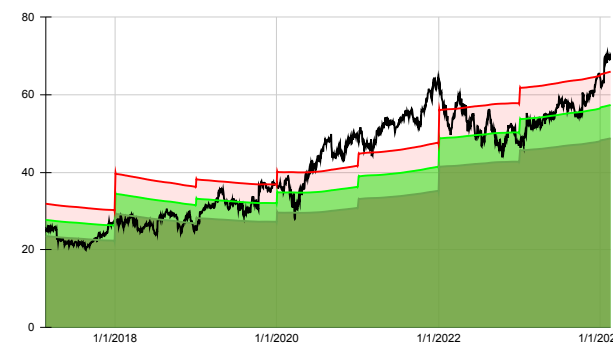
## P/E Multiple

## FCF Per Share

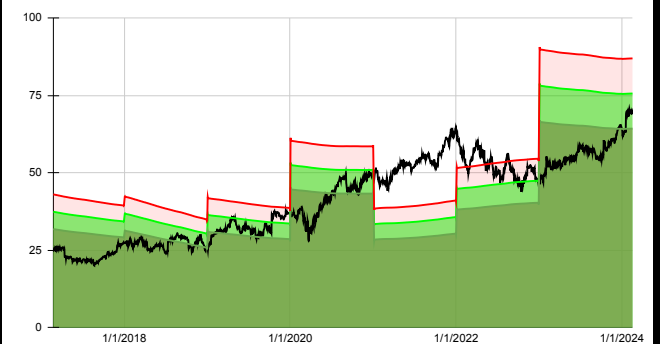
Dividend Yield Theory



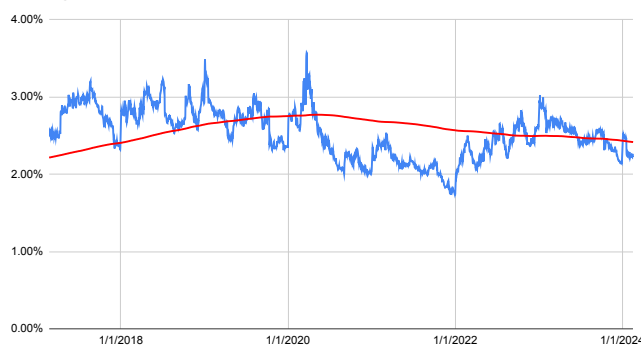
Trailing P/E Ratio



Trailing FCF/Share Ratio



Average Dividend Yield



Average P/E Ratio



Average FCF/Share Ratio



# Home Depot

## Dividend Yield Theory

Ticker	HD
Price	360.07
Fair Price	341.12
Under/Over	5.56%
Dividend	8.36
Yield	2.32%
Trailing	2.45%

## P/E Multiple

Ticker	HD
Price	360.07
Fair Price	348.44
Under/Over	3.34%
EPS	15.62
Current P/E	23.05
Trailing P/E	22.31

## Price / FCF per Share

Ticker	HD
Price	360.07
Fair Price	420.56
Under/Over	-14.38%
FCF	17.66
Current P/FCF	20.39
Trailing P/FCF	23.81

## Combined

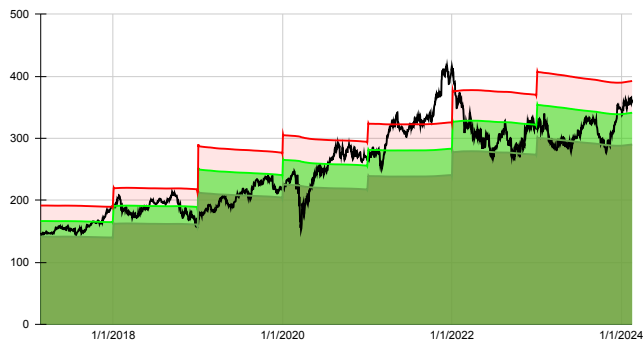
Ticker	HD
Price	360.07
Fair Price	370.04
Under/Over	-2.69%

## Dividend Yield Theory

## P/E Multiple

## FCF Per Share

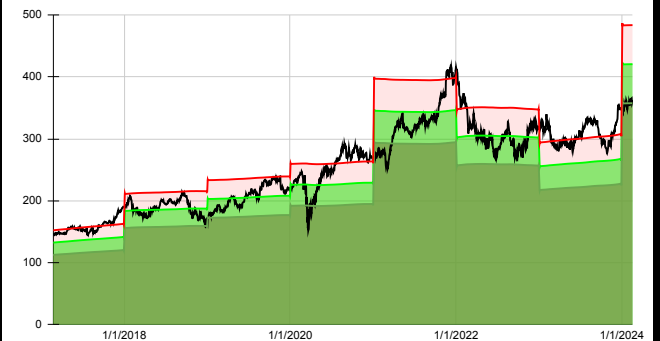
Dividend Yield Theory



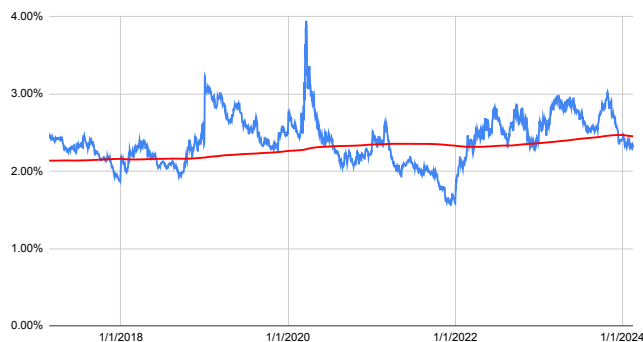
Trailing P/E Ratio



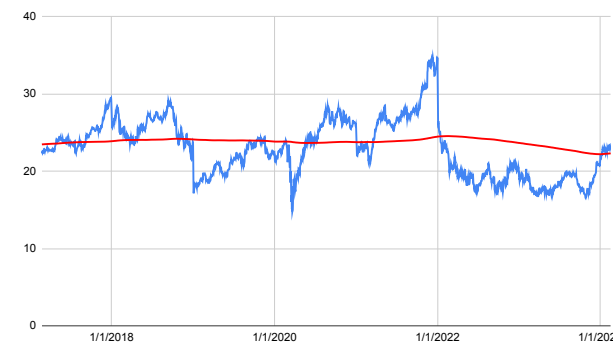
Trailing FCF/Share Ratio



Average Dividend Yield



Average P/E Ratio



Average FCF/Share Ratio



# Johnson & Johnson

## Dividend Yield Theory

Ticker	JNJ
Price	158.36
Fair Price	175.16
Under/Over	-9.59%
Dividend	4.76
Yield	3.01%
Trailing	2.72%

## P/E Multiple

Ticker	JNJ
Price	158.36
Fair Price	298.26
Under/Over	-46.91%
EPS	14.11
Current P/E	11.22
Trailing P/E	21.13

## Price / FCF per Share

Ticker	JNJ
Price	158.36
Fair Price	144.61
Under/Over	9.51%
FCF	6.54
Current P/FCF	24.23
Trailing P/FCF	22.13

## Combined

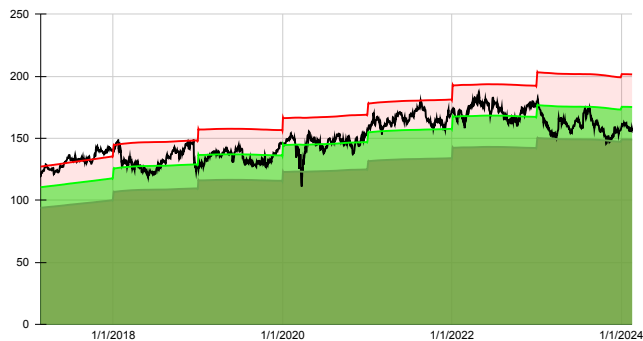
Ticker	JNJ
Price	158.36
Fair Price	206.01
Under/Over	-23.13%

## Dividend Yield Theory

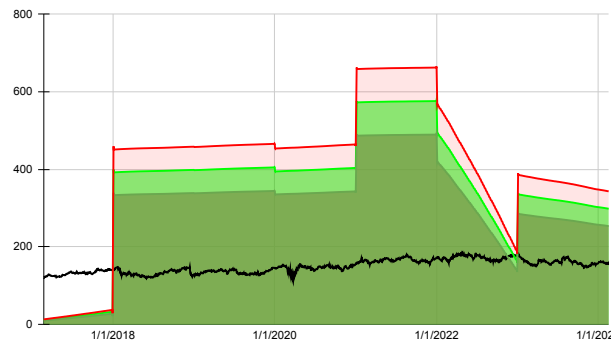
## P/E Multiple

## FCF Per Share

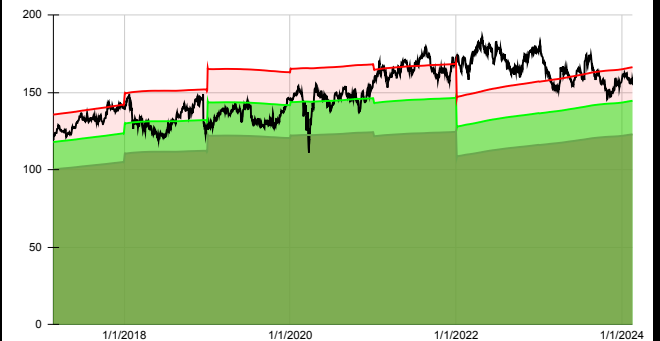
Dividend Yield Theory



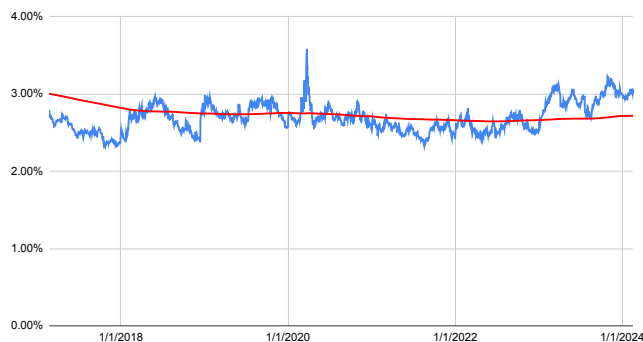
Trailing P/E Ratio



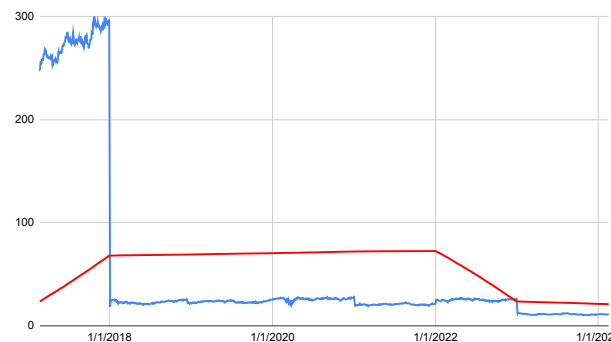
Trailing FCF/Share Ratio



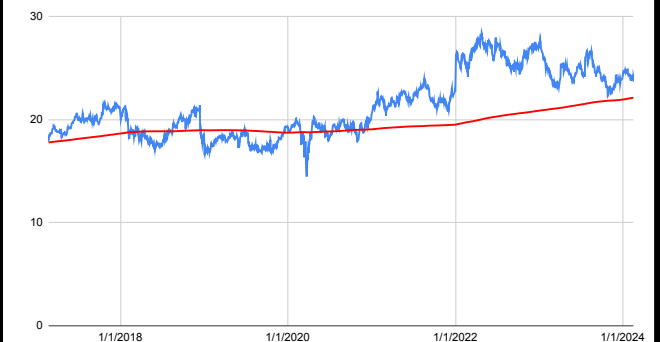
Average Dividend Yield



Average P/E Ratio



Average FCF/Share Ratio



# KLA Corporation

## Dividend Yield Theory

Ticker	KLAC
Price	599.10
Fair Price	373.71
Under/Over	60.31%
Dividend	5.80
Yield	0.97%
Trailing	1.55%

## P/E Multiple

Ticker	KLAC
Price	599.10
Fair Price	411.71
Under/Over	45.51%
EPS	19.79
Current P/E	30.27
Trailing P/E	20.80

## Price / FCF per Share

Ticker	KLAC
Price	599.10
Fair Price	154.15
Under/Over	288.64%
FCF	3.37
Current P/FCF	177.75
Trailing P/FCF	45.74

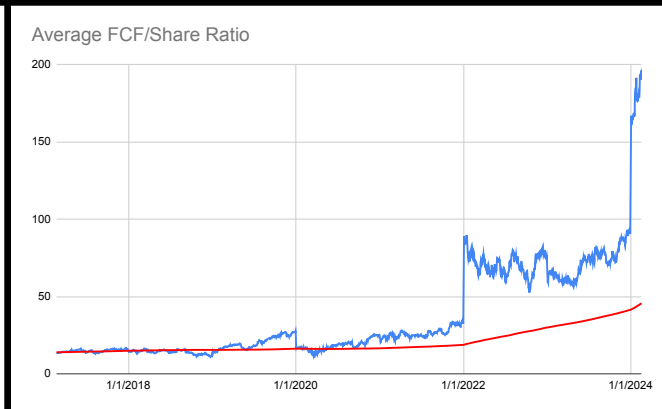
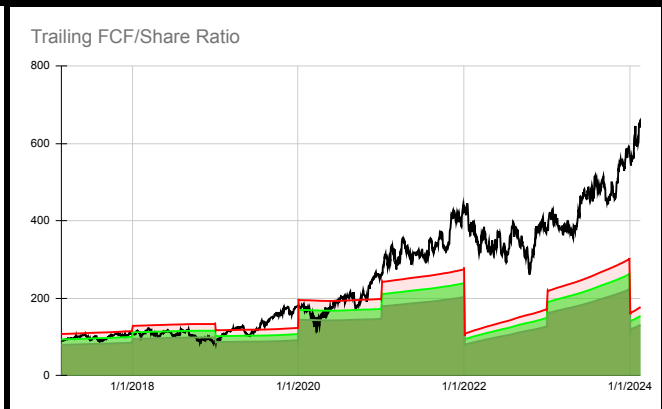
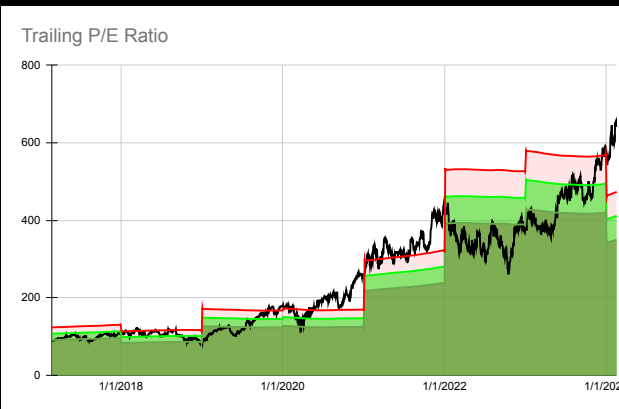
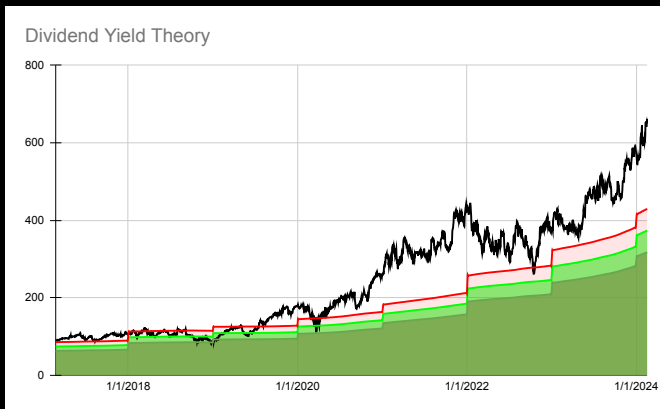
## Combined

Ticker	KLAC
Price	599.10
Fair Price	313.19
Under/Over	91.29%

## Dividend Yield Theory

## P/E Multiple

## FCF Per Share



# Lockheed Martin

## Dividend Yield Theory

Ticker	LMT
Price	429.77
Fair Price	467.54
Under/Over	-8.08%
Dividend	12.60
Yield	2.93%
Trailing	2.69%

## P/E Multiple

Ticker	LMT
Price	429.77
Fair Price	462.62
Under/Over	-7.10%
EPS	27.64
Current P/E	15.55
Trailing P/E	16.74

## Price / FCF per Share

Ticker	LMT
Price	429.77
Fair Price	424.53
Under/Over	1.23%
FCF	25.40
Current P/FCF	16.92
Trailing P/FCF	16.71

## Combined

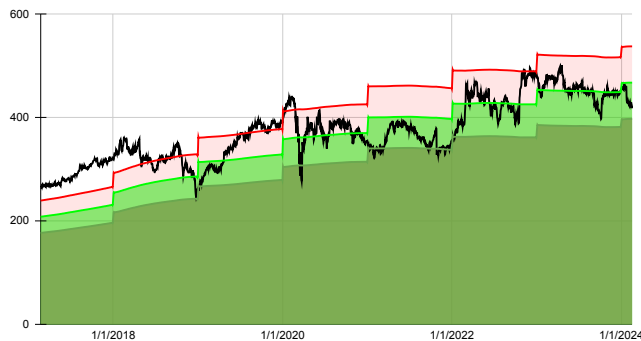
Ticker	LMT
Price	429.77
Fair Price	451.56
Under/Over	-4.83%

## Dividend Yield Theory

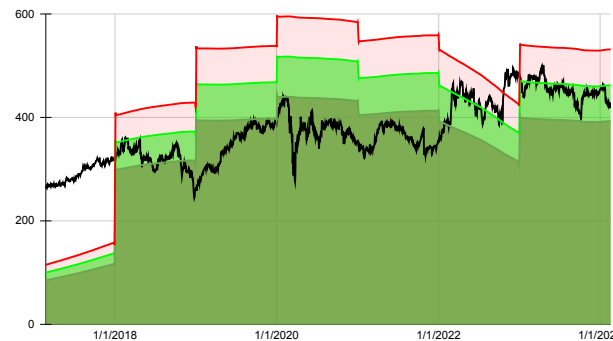
## P/E Multiple

## FCF Per Share

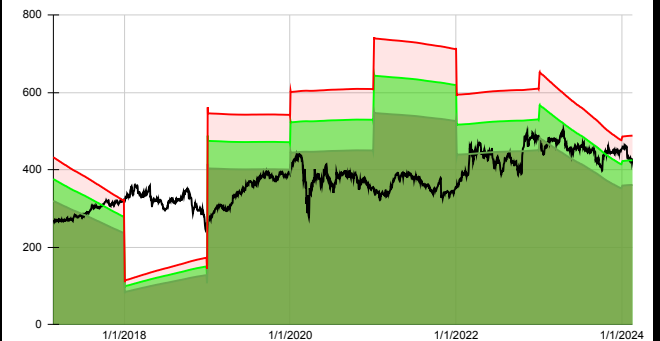
Dividend Yield Theory



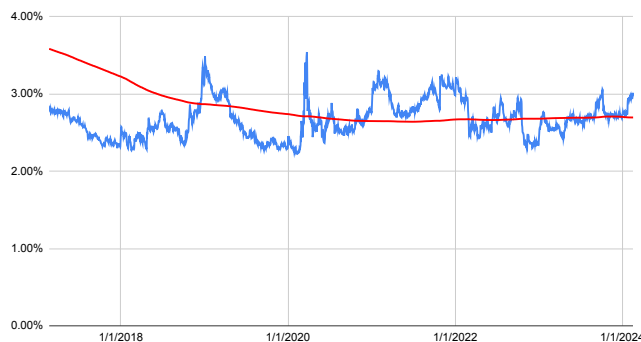
Trailing P/E Ratio



Trailing FCF/Share Ratio



Average Dividend Yield



Average P/E Ratio



Average FCF/Share Ratio



# Lam Research

## Dividend Yield Theory

Ticker	LRCX
Price	832.21
Fair Price	561.97
Under/Over	48.09%
Dividend	8.00
Yield	0.96%
Trailing	1.42%

## P/E Multiple

Ticker	LRCX
Price	832.21
Fair Price	465.01
Under/Over	78.97%
EPS	25.96
Current P/E	32.06
Trailing P/E	17.91

## Price / FCF per Share

Ticker	LRCX
Price	832.21
Fair Price	749.67
Under/Over	11.01%
FCF	34.56
Current P/FCF	24.08
Trailing P/FCF	21.69

## Combined

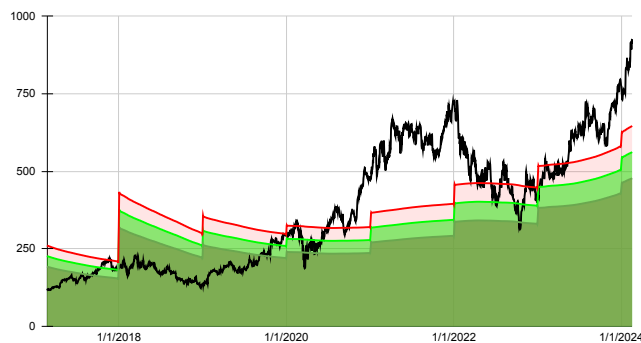
Ticker	LRCX
Price	832.21
Fair Price	592.22
Under/Over	40.52%

## Dividend Yield Theory

## P/E Multiple

## FCF Per Share

Dividend Yield Theory



Trailing P/E Ratio



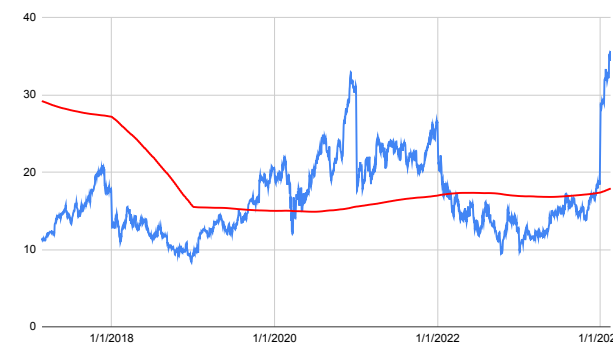
Trailing FCF/Share Ratio



Average Dividend Yield



Average P/E Ratio



Average FCF/Share Ratio



# Mastercard

## Dividend Yield Theory

Ticker	MA
Price	460.92
Fair Price	488.49
Under/Over	-5.64%
Dividend	2.64
Yield	0.57%
Trailing	0.54%

## P/E Multiple

Ticker	MA
Price	460.92
Fair Price	447.44
Under/Over	3.01%
EPS	11.87
Current P/E	38.83
Trailing P/E	37.69

## Price / FCF per Share

Ticker	MA
Price	460.92
Fair Price	467.65
Under/Over	-1.44%
FCF	12.40
Current P/FCF	37.16
Trailing P/FCF	37.71

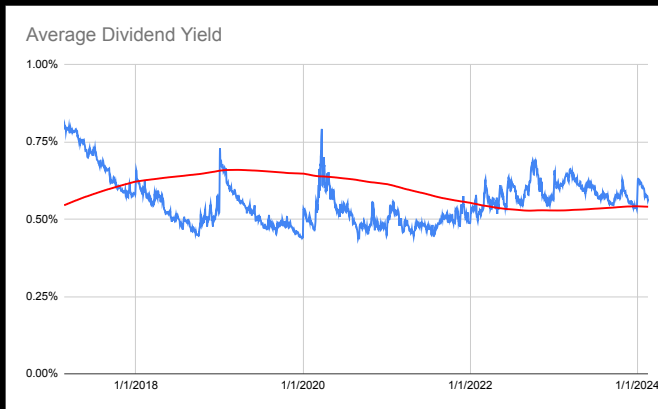
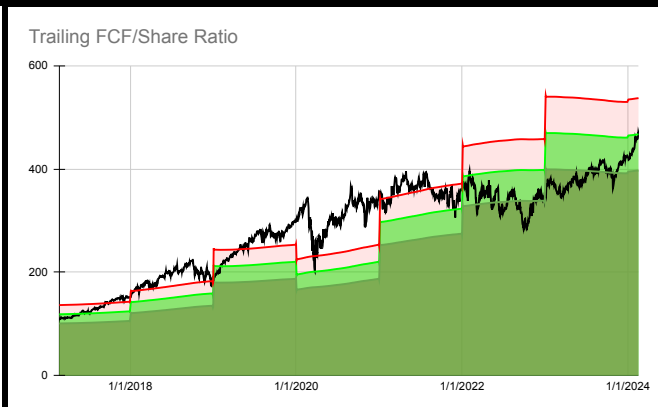
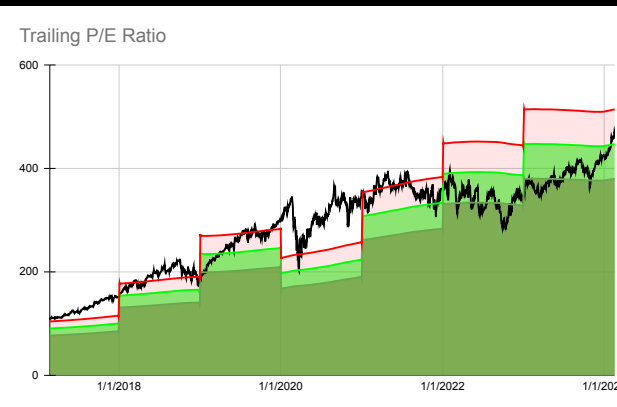
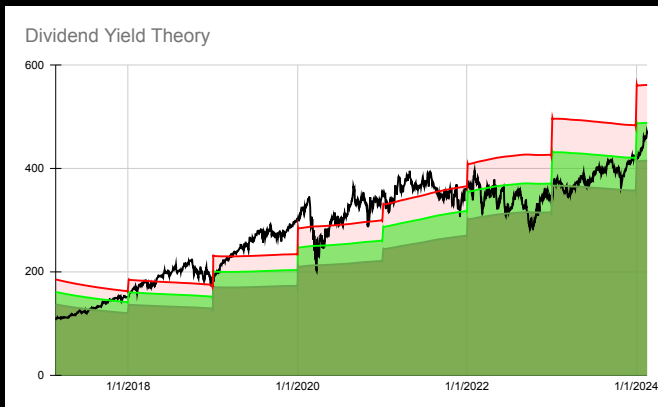
## Combined

Ticker	MA
Price	460.92
Fair Price	467.86
Under/Over	-1.48%

## Dividend Yield Theory

## P/E Multiple

## FCF Per Share





# MarketAxess Holdings

## Dividend Yield Theory

Ticker	MKTX
Price	218.96
Fair Price	382.45
Under/Over	-42.75%
Dividend	2.96
Yield	1.35%
Trailing	0.77%

## P/E Multiple

Ticker	MKTX
Price	218.96
Fair Price	365.80
Under/Over	-40.14%
EPS	6.88
Current P/E	31.83
Trailing P/E	53.17

## Price / FCF per Share

Ticker	MKTX
Price	218.96
Fair Price	394.68
Under/Over	-44.52%
FCF	7.73
Current P/FCF	28.34
Trailing P/FCF	51.08

## Combined

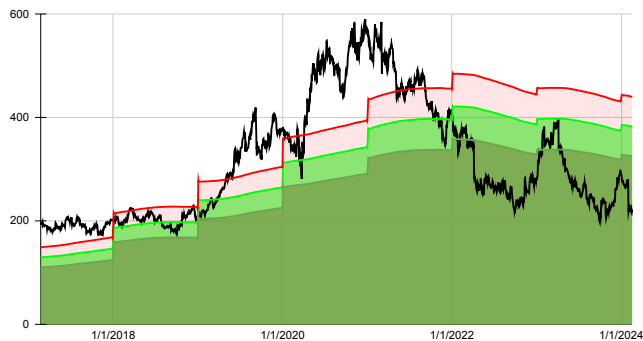
Ticker	MKTX
Price	218.96
Fair Price	380.98
Under/Over	-42.53%

## Dividend Yield Theory

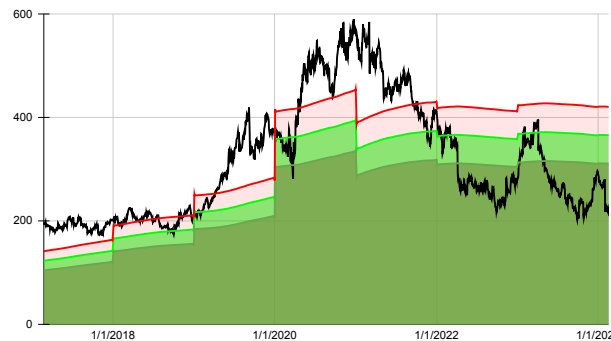
## P/E Multiple

## FCF Per Share

Dividend Yield Theory



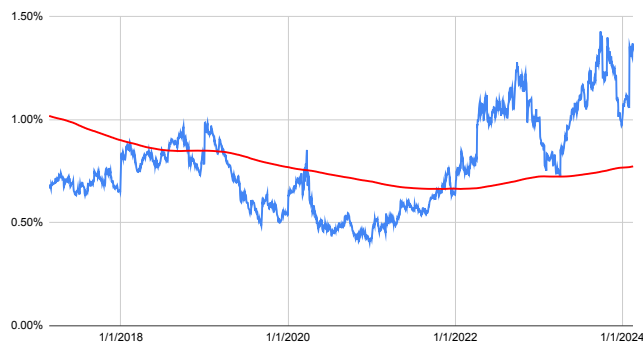
Trailing P/E Ratio



Trailing FCF/Share Ratio



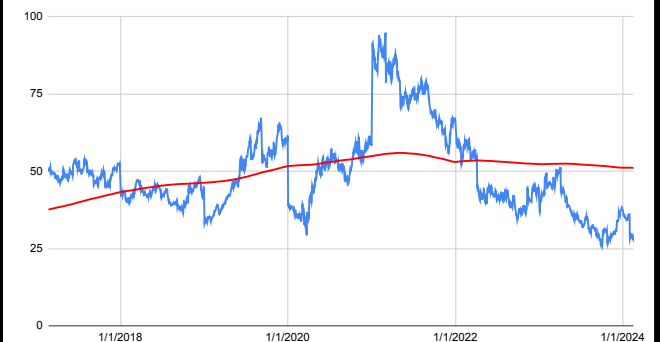
Average Dividend Yield



Average P/E Ratio



Average FCF/Share Ratio



# Monolithic Power Systems

## Dividend Yield Theory

Ticker	MPWR
Price	614.13
Fair Price	610.99
Under/Over	0.51%
Dividend	5.00
Yield	0.81%
Trailing	0.82%

## P/E Multiple

Ticker	MPWR
Price	614.13
Fair Price	773.12
Under/Over	-20.56%
EPS	12.81
Current P/E	47.94
Trailing P/E	60.35

## Price / FCF per Share

Ticker	MPWR
Price	614.13
Fair Price	695.64
Under/Over	-11.72%
FCF	10.14
Current P/FCF	60.57
Trailing P/FCF	68.60

## Combined

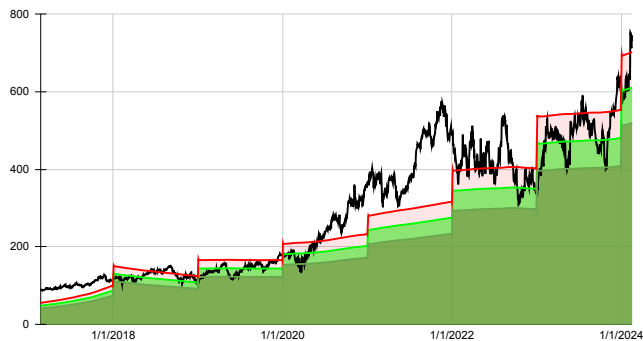
Ticker	MPWR
Price	614.13
Fair Price	693.25
Under/Over	-11.41%

## Dividend Yield Theory

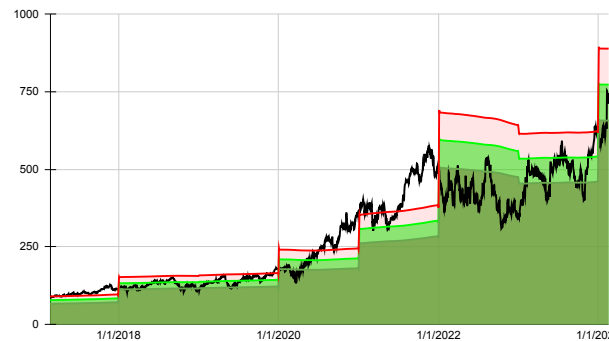
## P/E Multiple

## FCF Per Share

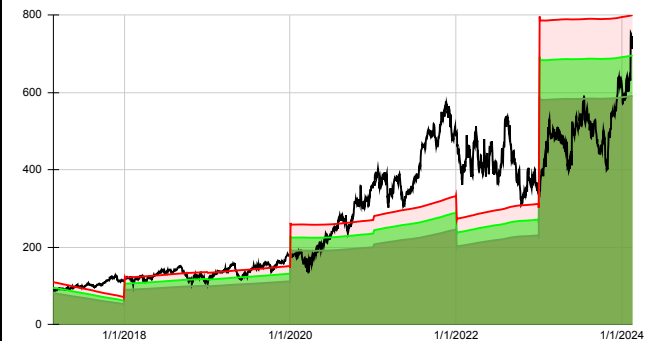
Dividend Yield Theory



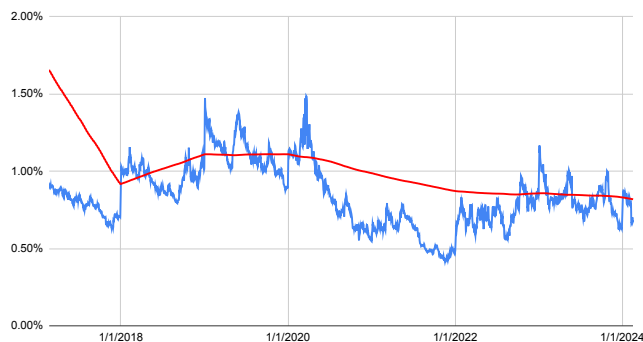
Trailing P/E Ratio



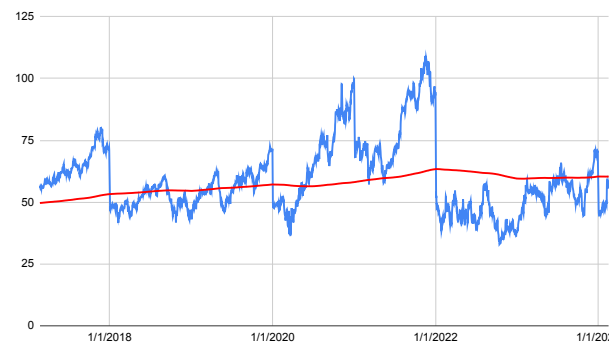
Trailing FCF/Share Ratio



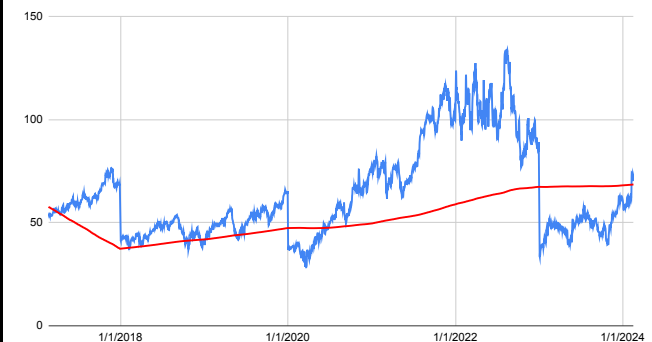
Average Dividend Yield



Average P/E Ratio



Average FCF/Share Ratio



# MSCI

## Dividend Yield Theory

Ticker	MSCI
Price	604.30
Fair Price	672.70
Under/Over	-10.17%
Dividend	6.40
Yield	1.06%
Trailing	0.95%

## P/E Multiple

Ticker	MSCI
Price	604.30
Fair Price	421.18
Under/Over	43.48%
EPS	9.36
Current P/E	64.56
Trailing P/E	45.00

## Price / FCF per Share

Ticker	MSCI
Price	604.30
Fair Price	549.49
Under/Over	9.97%
FCF	14.39
Current P/FCF	42.00
Trailing P/FCF	38.19

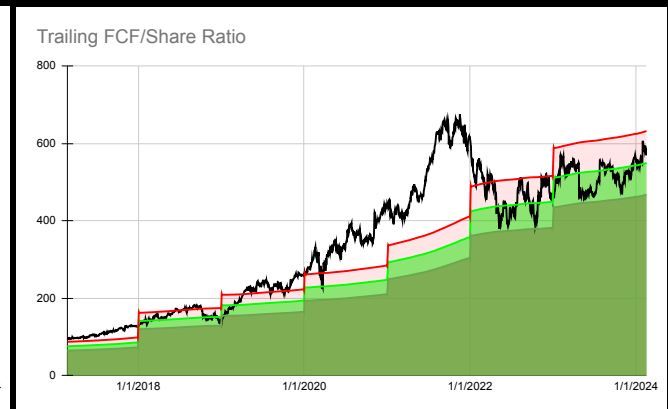
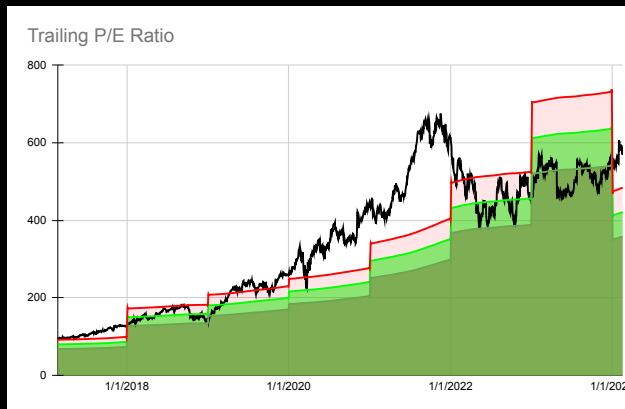
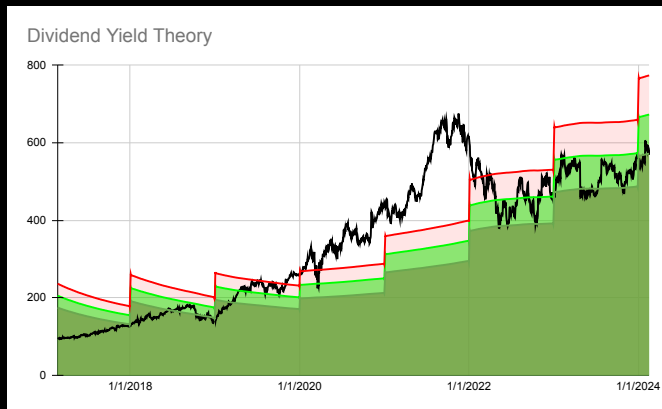
## Combined

Ticker	MSCI
Price	604.30
Fair Price	547.79
Under/Over	10.32%

## Dividend Yield Theory

## P/E Multiple

## FCF Per Share



# Rollins

## Dividend Yield Theory

Ticker	ROL
Price	44.24
Fair Price	48.61
Under/Over	-8.98%
Dividend	0.60
Yield	1.36%
Trailing	1.23%

## P/E Multiple

Ticker	ROL
Price	44.24
Fair Price	45.27
Under/Over	-2.28%
EPS	0.88
Current P/E	50.27
Trailing P/E	51.45

## Price / FCF per Share

Ticker	ROL
Price	44.24
Fair Price	39.86
Under/Over	11.00%
FCF	0.96
Current P/FCF	46.20
Trailing P/FCF	41.62

## Combined

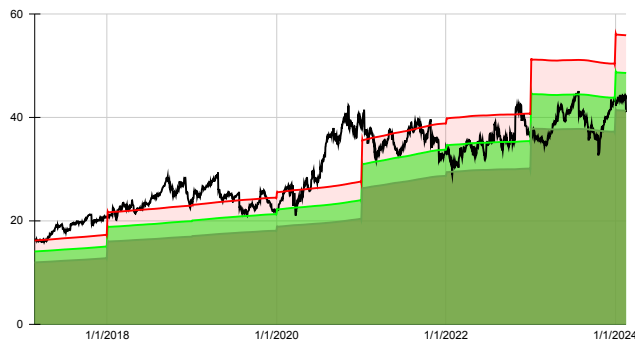
Ticker	ROL
Price	44.24
Fair Price	44.58
Under/Over	-0.76%

## Dividend Yield Theory

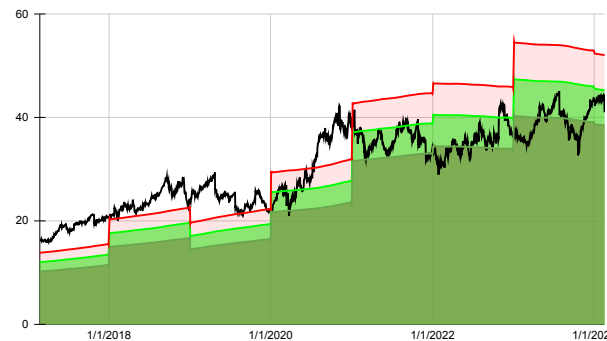
## P/E Multiple

## FCF Per Share

Dividend Yield Theory



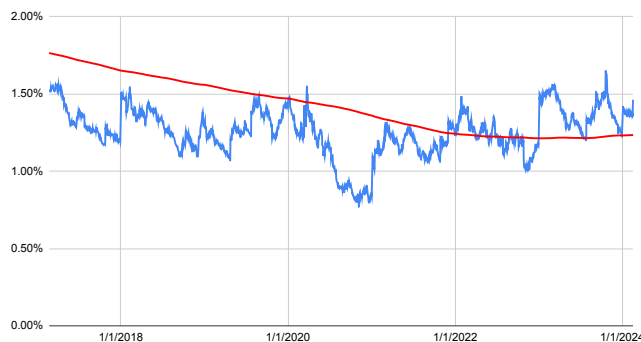
Trailing P/E Ratio



Trailing FCF/Share Ratio



Average Dividend Yield



Average P/E Ratio



Average FCF/Share Ratio



# Tractor Supply

## Dividend Yield Theory

Ticker	TSCO
Price	234.90
Fair Price	292.64
Under/Over	-19.73%
Dividend	4.40
Yield	1.87%
Trailing	1.50%

## P/E Multiple

Ticker	TSCO
Price	234.90
Fair Price	212.46
Under/Over	10.56%
EPS	10.14
Current P/E	23.17
Trailing P/E	20.95

## Price / FCF per Share

Ticker	TSCO
Price	234.90
Fair Price	122.68
Under/Over	91.48%
FCF	3.80
Current P/FCF	61.77
Trailing P/FCF	32.26

## Combined

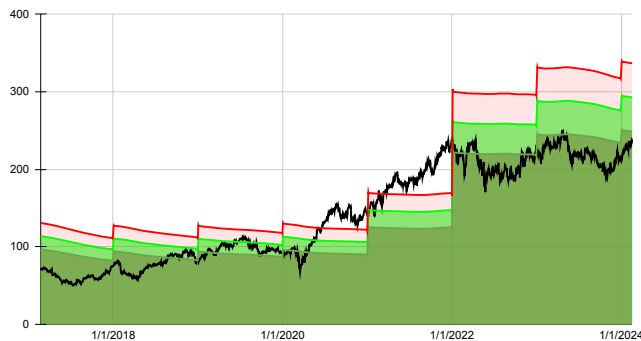
Ticker	TSCO
Price	234.90
Fair Price	209.26
Under/Over	12.25%

## Dividend Yield Theory

## P/E Multiple

## FCF Per Share

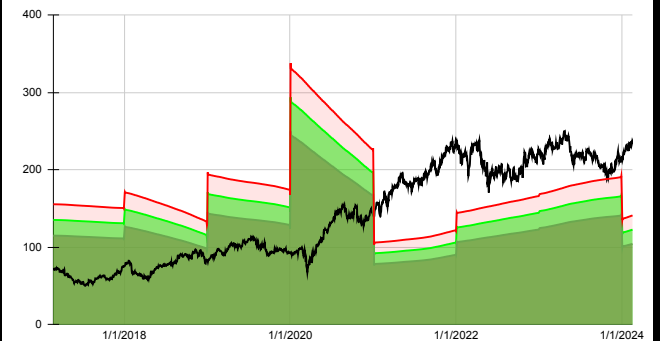
Dividend Yield Theory



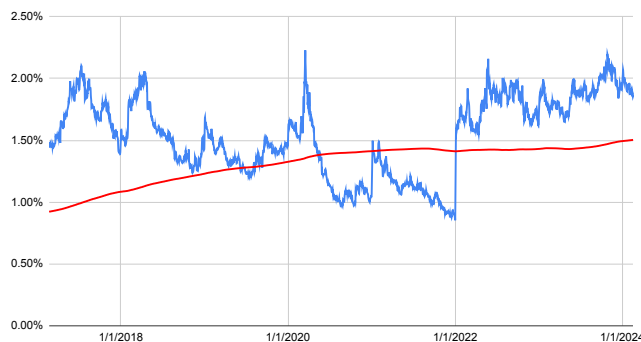
Trailing P/E Ratio



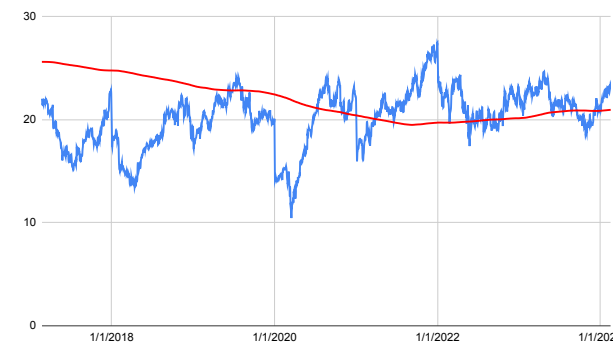
Trailing FCF/Share Ratio



Average Dividend Yield



Average P/E Ratio



Average FCF/Share Ratio



# Texas Instruments

## Dividend Yield Theory

Ticker	TXN
Price	159.69
Fair Price	189.92
Under/Over	-15.92%
Dividend	5.20
Yield	3.26%
Trailing	2.74%

## P/E Multiple

Ticker	TXN
Price	159.69
Fair Price	153.97
Under/Over	3.71%
EPS	7.17
Current P/E	22.27
Trailing P/E	21.47

## Price / FCF per Share

Ticker	TXN
Price	159.69
Fair Price	65.24
Under/Over	144.78%
FCF	1.49
Current P/FCF	107.49
Trailing P/FCF	43.91

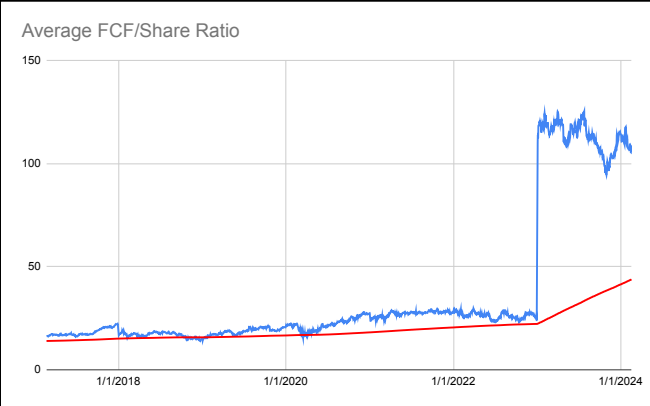
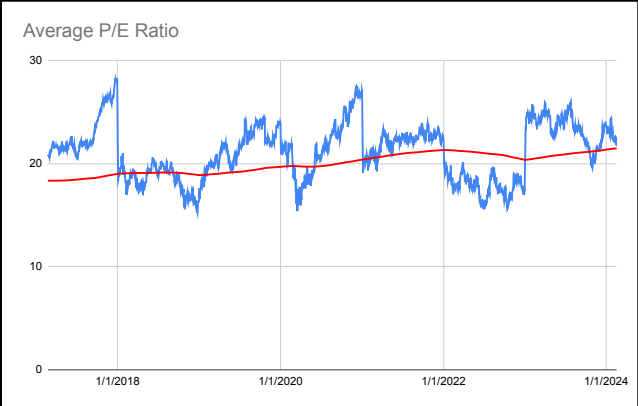
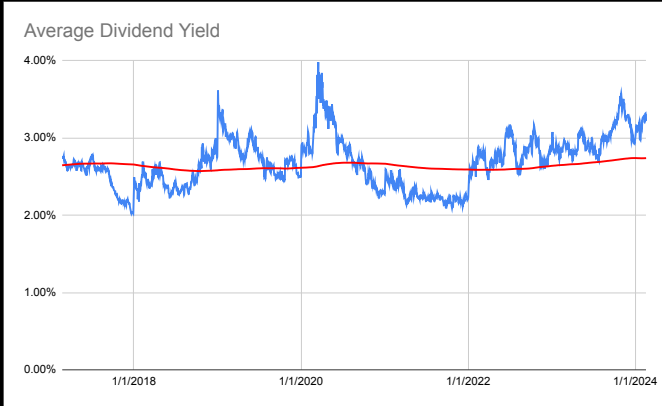
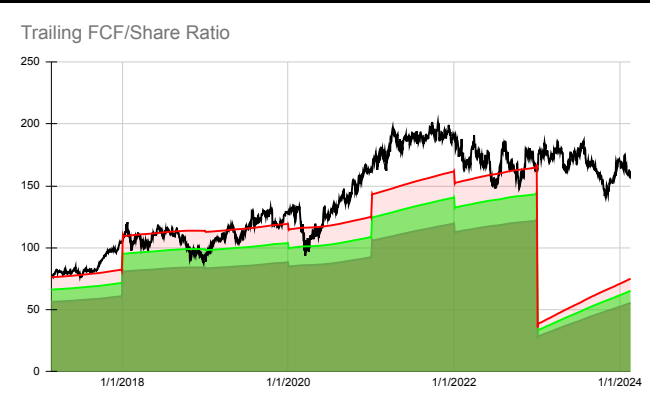
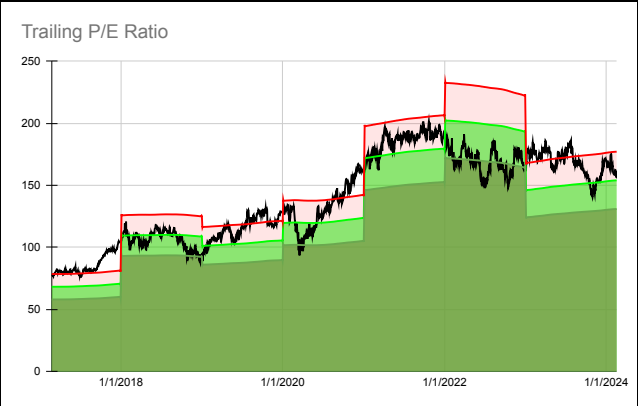
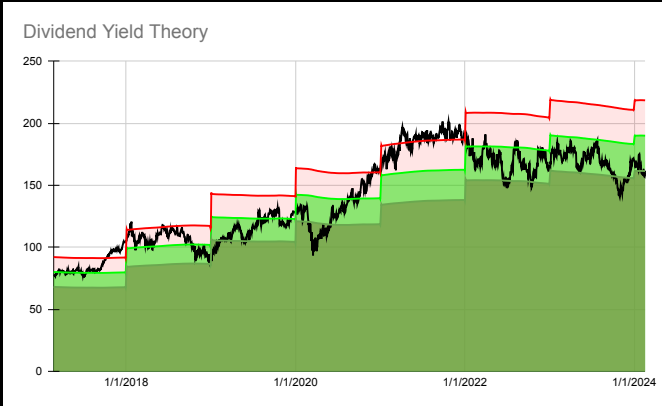
## Combined

Ticker	TXN
Price	159.69
Fair Price	136.38
Under/Over	17.09%

## Dividend Yield Theory

## P/E Multiple

## FCF Per Share



# UnitedHealth Group

## Dividend Yield Theory

Ticker	UNH
Price	507.14
Fair Price	508.66
Under/Over	-0.30%
Dividend	7.52
Yield	1.48%
Trailing	1.48%

## P/E Multiple

Ticker	UNH
Price	507.14
Fair Price	482.24
Under/Over	5.16%
EPS	23.30
Current P/E	21.77
Trailing P/E	20.70

## Price / FCF per Share

Ticker	UNH
Price	507.14
Fair Price	491.62
Under/Over	3.16%
FCF	28.54
Current P/FCF	17.77
Trailing P/FCF	17.23

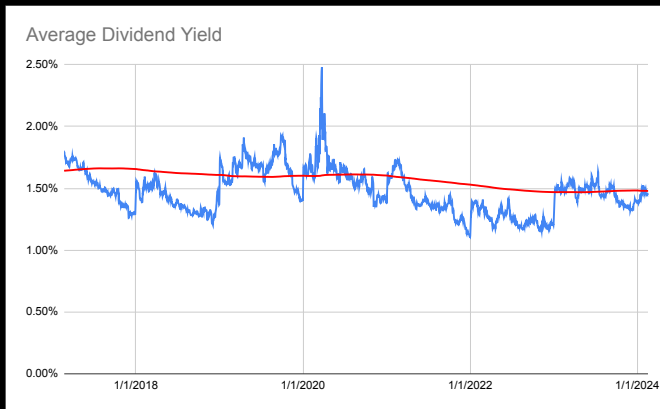
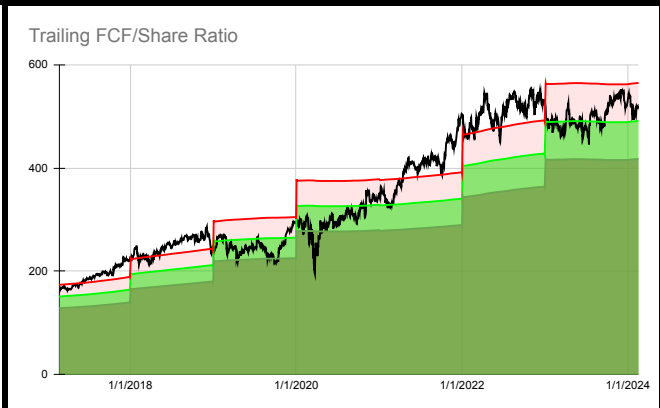
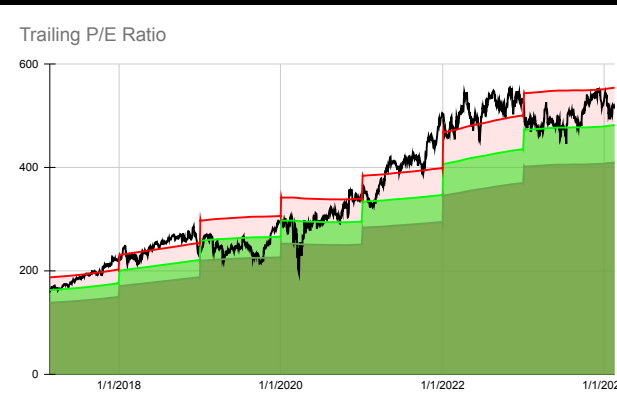
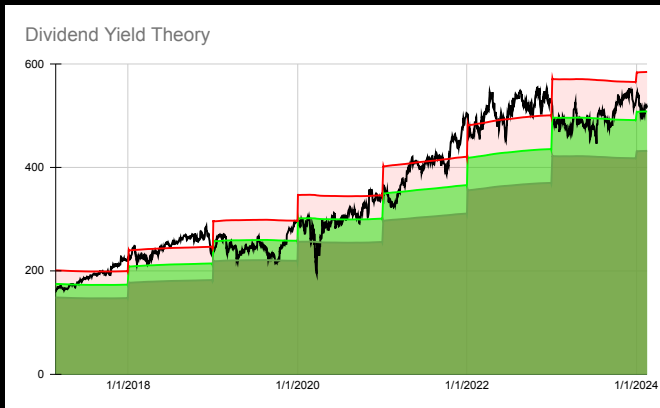
## Combined

Ticker	UNH
Price	507.14
Fair Price	494.17
Under/Over	2.62%

## Dividend Yield Theory

## P/E Multiple

## FCF Per Share



# Visa

## Dividend Yield Theory

Ticker	V
Price	277.05
Fair Price	302.82
Under/Over	-8.51%
Dividend	2.08
Yield	0.75%
Trailing	0.69%

## P/E Multiple

Ticker	V
Price	277.05
Fair Price	290.74
Under/Over	-4.71%
EPS	8.68
Current P/E	31.92
Trailing P/E	33.50

## Price / FCF per Share

Ticker	V
Price	277.05
Fair Price	288.40
Under/Over	-3.94%
FCF	9.27
Current P/FCF	29.88
Trailing P/FCF	31.10

## Combined

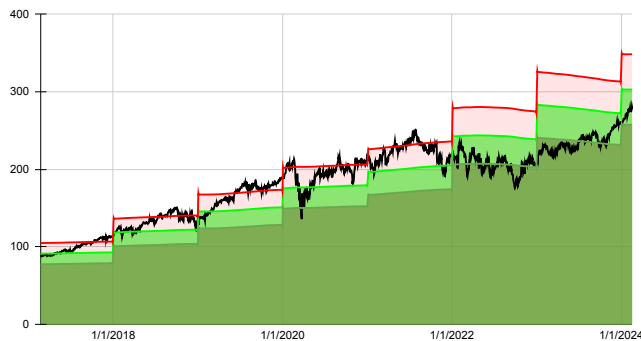
Ticker	V
Price	277.05
Fair Price	293.99
Under/Over	-5.76%

## Dividend Yield Theory

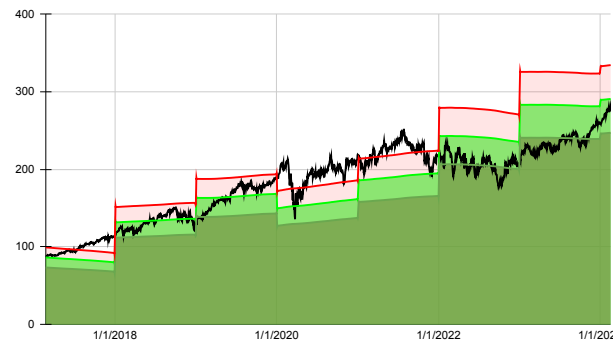
## P/E Multiple

## FCF Per Share

Dividend Yield Theory



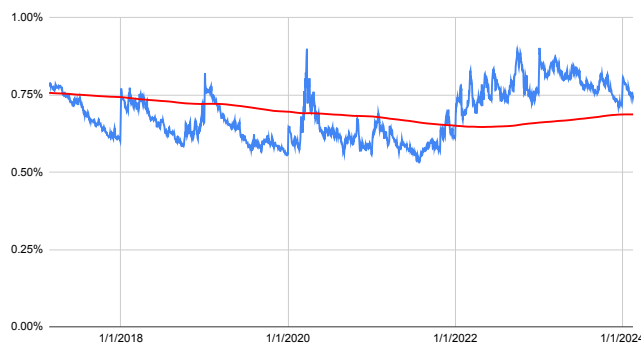
Trailing P/E Ratio



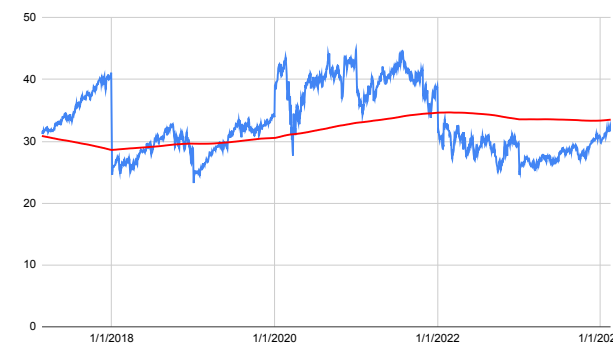
Trailing FCF/Share Ratio



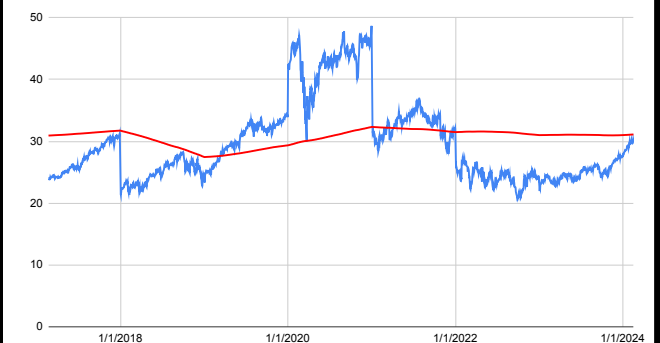
Average Dividend Yield



Average P/E Ratio



Average FCF/Share Ratio





# Zoetis

## Dividend Yield Theory

Ticker	ZTS
Price	189.14
Fair Price	257.49
Under/Over	-26.54%
Dividend	1.73
Yield	0.91%
Trailing	0.67%

## P/E Multiple

Ticker	ZTS
Price	189.14
Fair Price	197.54
Under/Over	-4.25%
EPS	5.07
Current P/E	37.31
Trailing P/E	38.96

## Price / FCF per Share

Ticker	ZTS
Price	189.14
Fair Price	162.07
Under/Over	16.70%
FCF	3.24
Current P/FCF	58.35
Trailing P/FCF	50.00

## Combined

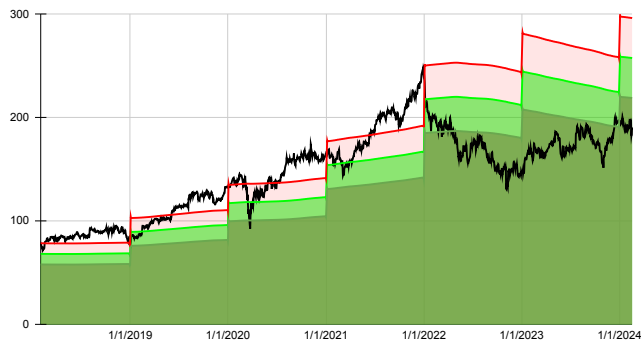
Ticker	ZTS
Price	189.14
Fair Price	205.70
Under/Over	-8.05%

## Dividend Yield Theory

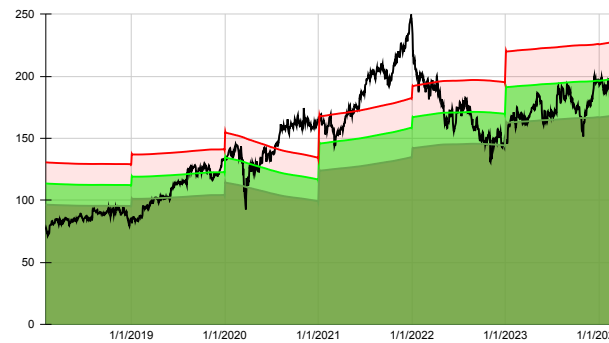
## P/E Multiple

## FCF Per Share

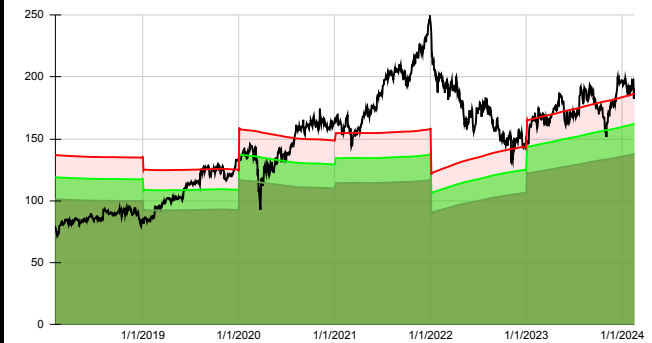
Dividend Yield Theory



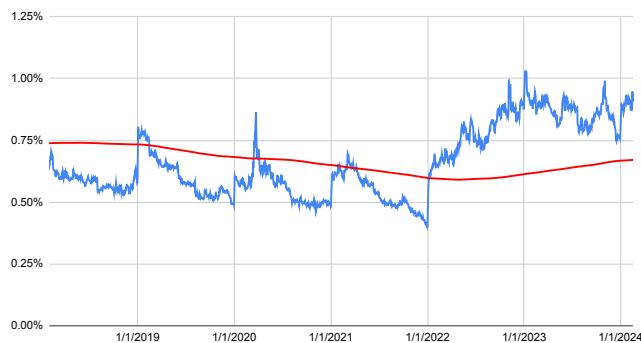
Trailing P/E Ratio



Trailing FCF/Share Ratio



Average Dividend Yield



Average P/E Ratio



Average FCF/Share Ratio

